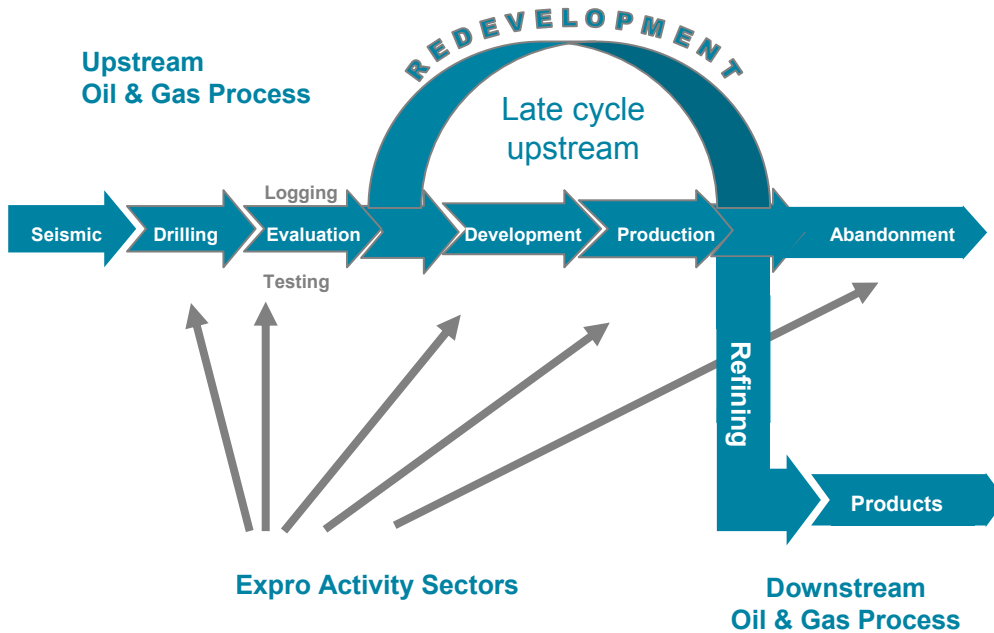


## The Expro mission

The Expro mission is **Well Flow Management**, providing specialised products and services that **measure, improve, control** and **process** flow from high-value oil and gas wells.

Key niche businesses must be able to command and **sustain market share leadership** through a combination of **technological pre-eminence** and/or **operational economies of scale**. They will have a high knowledge and service content and will be able to anticipate, meet and **exceed customers' expectations**.

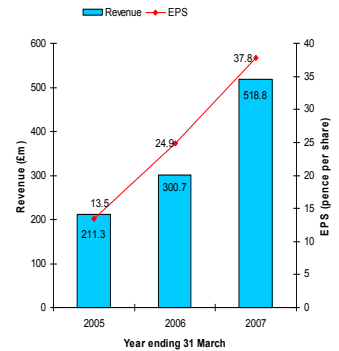


## Stock Data

Listing: FTSE 250  
Sector: Oil Equipment & Services  
Ticker: EXR

<http://investors.exprogroup.com>

### 3 year underlying EPS and Revenue



## Financial calendar

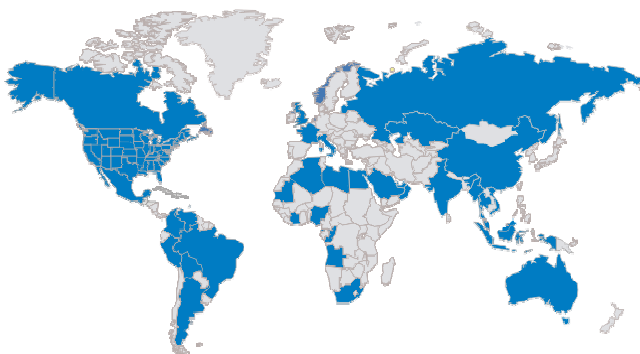
March 31st Year End

- Preliminary results **31 May 2007**
- AGM **5 July 2007**
- Interim results **November 2007**

## The Group's strategy:

- Customer care, backed by investment in skilled personnel and sophisticated market intelligence systems, is critical to delivering sustained success as well as positioning for future market developments
- Technology development backed by investment in world class people and facilities, designed to keep Expro product lines in a leading position
- Geographic optimisation to create areas of critical mass capable of effectively and profitably serving local markets throughout the business cycle
- Strategic acquisitions and divestments which enhance Expro's global market positions
- Operational excellence aligning our skills with our customers' needs and delivering to the customers what we promise, when we promised

**Global Footprint: Expro has 4,000 employees in over 50 countries**



## Analyst following:

**ABN Amro:** Phil Lindsay

**Arden Partners:** Ben Thefaut

**JPMorganCazenove:** Andrew Dobbings  
(Corporate Broker)

**Evolution Securities:** Keith Morris

**Merrill Lynch:** Alejandro Demichelis

**Oriel Securities:** Andrew Whittock

**Teather & Greenwood:** Peter Hitchens

## Strong Client base



## Business Overview

The Group is split into two business units: Global and Regional businesses.

- The Global businesses segment comprises those products and services that are driven by global customer capital expenditure and where the Group is a provider of leading technology. These businesses are, in the main, highly technically differentiated and require strong project management skills. This business segment encompasses the Subsurface Systems business segment, including Subsea Safety Tools, the Group's major global subsurface Tronic/Matre brand and the Production Solutions business
- The Regional Businesses comprise the technologies and services that are predominantly local, infrastructure-dependent, and driven by client operating expenditure. This encompasses Expro's well test and cased hole services. The company provides services for testing, logging and analysing wells

## Expro is either number 1 or number 2 in all segments

Segments	Minor Segment	Expro	Leader	
Global	Tronic-Matre	1	Expro	
	Subsea Safety Tools	1	Expro	
	Production Solutions	1	Expro	
Regional	Well Test	North Sea	1	Expro
		Europe/FSU	2	Schlumberger
	Flow Management Products	North America G.o.M	2	Schlumberger
		North America Land	1	Various*
		West Africa	1	Expro
	Cased Hole Services	North Africa & Middle East	2	Schlumberger
		Asia	2	Schlumberger
		Latin America	2	Schlumberger

Source: Expro International Group PLC  
 \*Note: Segments are dynamic therefore subject to continuous change\* Refers to the fracture clean-up market only

## Recent News Flow

Apr 05	Aqn of Down Hole Video Seives (DHVS) for \$11.5m	Technology Acquisition
Jun 05	Financing cash placing raises £26m before expenses	Strategic Fund Raising
Nov 05	Sale of QuantX for cash consideration of \$27.2m realising a profit of £9.7m	Strategic Disposal
May 06	Contract wins of £46m adding to a Group wide order backlog of £419m	Customer Focus
Jul 06	Aqn of PWS for \$674.5m (£366m) and subsequent £127m Rights Issue	Strategic Acquisition
Sep 06	Contract wins of £144m bring order backlog to £478m on a Group wide basic	Customer Focus
Mar 07	Disposal of ECGI in Canada	Strategic Disposal
May 07	Contract wins of USD400m adding to a Group wide order backlog of USD1.2bn	Customer Focus

## Financial information

£m's	2006/07 Full Year	2005/06 Full Year	Change
Turnover	£518.8m	£300.7m	+73%
Underlying operating profit*	£72.5m	£34.9m	+108%
Underlying operating margin*	14.0%	11.6%	+2.4pt
Underlying EPS*	37.8p	24.9p	+52%
Headline EPS**	34.1p	24.2p	+41%
Statutory operating profit	£66.8m	£34.1m	+96%
Statutory operating margin	12.9%	11.3%	+1.6pt
Statutory continuing EPS	34.1p	23.6p	+44%
Net cash from operating activities	£67.9m	£58.4m	+16%
Free cash flow	£18.6m	£10.4m	+80%
Dividend per share	11.8p	10.9p	+8%

\* Underlying measures are based on continuing and discontinued operations and is before exceptional items and intangible asset amortisation that arises on business combinations

\*\*Headline EPS is based on continuing and discontinued operations and is before exceptional items but includes amortisation arising on business combinations

For further information, please contact:



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## Investment proposition

- Global demand for energy, and specifically Oil and Gas, is forecast to grow
- Well positioned in predominantly high tech, late cycle, niche segments with major growth opportunities
- Significant global footprint and diverse IOC/NOC customer base, protects against geopolitical risk
- A "household" brand with every super-major and national oil company
- Proven management team
- Strong order book