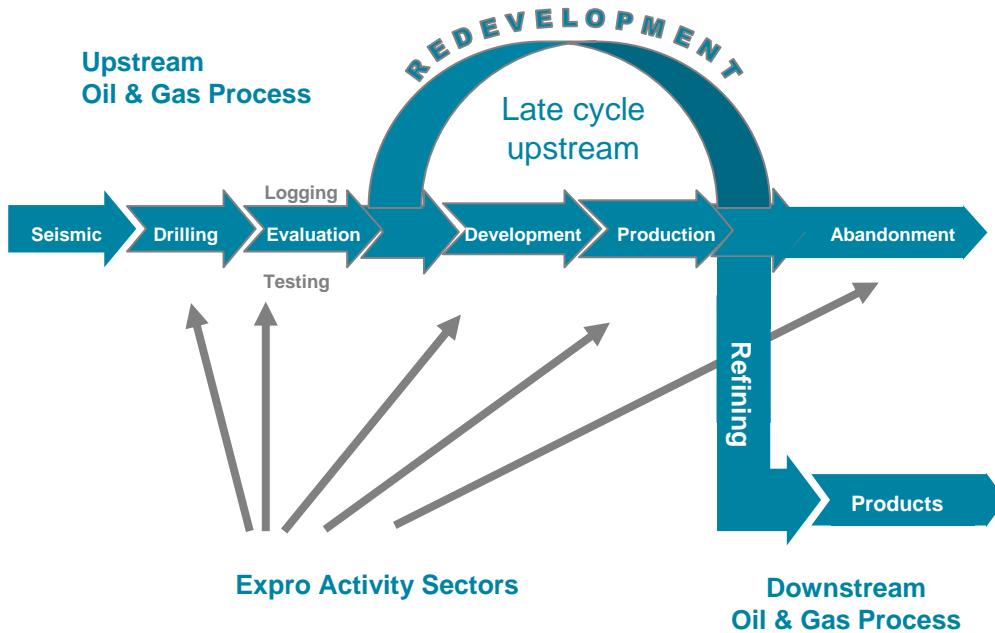
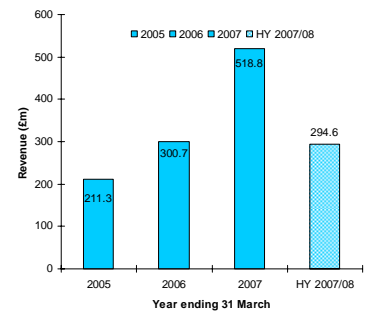
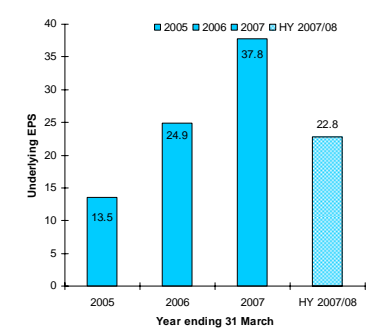


## The Expro mission

The Expro mission is **Well Flow Management**, providing specialised products and services that **measure, improve, control** and **process** flow from high-value oil and gas wells.

Key niche businesses must be able to command and **sustain market share leadership** through a combination of **technological pre-eminence** and/or **operational economies of scale**. They will have a high knowledge and service content and will be able to anticipate, meet and **exceed customers' expectations**.


**3 year Revenue**

**3 year Underlying EPS**


## Financial calendar

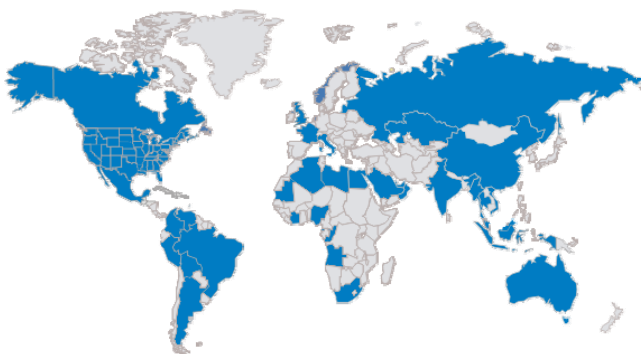
March 31st Year End

- Interim results  
**29 November 2007**
- Ex dividend  
**24 December 2007**
- Record date  
**28 December 2007**
- Interim dividend payment  
**31 January 2008**

## The Group's strategy:

- Customer care, backed by investment in skilled personnel and sophisticated market intelligence systems, is critical to delivering sustained success as well as positioning for future market developments
- Technology development backed by investment in world class people and facilities, designed to keep Expro product lines in a leading position
- Geographic optimisation to create areas of critical mass capable of effectively and profitably serving local markets throughout the business cycle
- Strategic acquisitions and divestments which enhance Expro's global market positions
- Operational excellence aligning our skills with our customers' needs and delivering to the customers what we promise, when we promised

**Global Footprint: Expro has 4,000 employees in over 50 countries**



## Analyst following:

**ABN Amro:** Phil Lindsay  
**Arden Partners:** Ben Thefaut  
**Evolution Securities:** Keith Morris  
**Goldman Sachs:** Henry Tarr  
**JPMorganCazenove:** Andrew Dobbings  
(Corporate Broker)  
**Merrill Lynch:** Alejandro Demichelis  
**Oriel Securities:** Joanna Craig  
**Seymour Pierce:** Peter Hitchens

## Strong Client base



## Business Overview

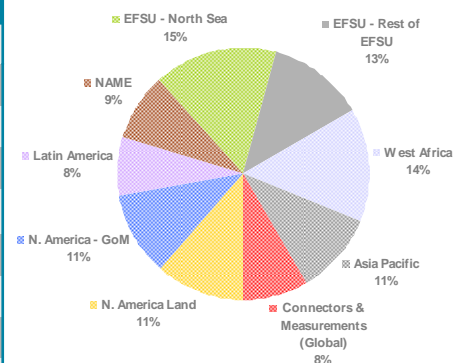
The Group is split into two business units: Global and Regional businesses.

- The Global businesses segment comprises those products and services that are driven by global customer capital expenditure and where the Group is a provider of leading technology. These businesses are, in the main, highly technically differentiated and require strong project management skills. This business segment encompasses the Subsurface Systems business segment, including Subsea Safety Tools, the Group's major global subsurface Tronic/Matre brand and the Production Solutions business
- The Regional Businesses comprise the technologies and services that are predominantly local, infrastructure-dependent, and driven by client operating expenditure. This encompasses Expro's well test and cased hole services. The company provides services for testing, logging and analysing wells

## Expro is either number 1 or number 2 in all segments

Segments	Minor Segment	Expro	Leader	
Global	Connectors & Measurements	1	Expro	
	Subsea Safety Tools	1	Expro	
	Production Systems	1	Expro*	
Regional	Well Test	North Sea	1	Expro
		Europe/FSU	2	Schlumberger
	Flow Management Products	North America Offshore	2	Schlumberger
		North America Land	1	Various**
		West Africa	1	Expro
	Cased Hole Services	North Africa & Middle East	2	Schlumberger
		Asia	2	Schlumberger
		Latin America	2	Schlumberger

Revenue split H1 08



Source: Expro International Group PLC  
 Note: Segments are dynamic therefore subject to continuous change  
 \* Lease operate and maintain market  
 \*\*Refers to the fracture clean-up market only

## Recent News Flow

May 06	Contract wins of £46m adding to a Group wide order backlog of £419m	Customer Focus
Jul 06	Aqn of PWS for \$674.5m (£366m) and subsequent £127m Rights Issue	Strategic Acquisition
Sep 06	Contract wins of £144m bring order backlog to £478m on a Group wide basis	Customer Focus
Mar 07	Disposal of ECGI in Canada	Strategic Disposal
May 07	Contract wins of \$400m adding to a Group wide order backlog of \$1.2bn	Customer Focus
Sept 07	Over \$300m of contract wins announced together with three industry firsts	Customer Focus
Nov 07	Contract with BP to commercialise AX-S Rigless Lightweight Intervention System	Technology

## Financial information

£m's	2007/08 H1	2006/07 H1	Change	2006/07 Full Year
Turnover	£294.6m	£226.4m	+30.1%	£518.8m
Underlying operating profit*	£45.1m	£31.4m	+43.6%	£72.5m
Underlying operating margin*	15.3%	13.9%	+1.4pt	14.0%
Underlying EPS*	22.8p	17.9p	+27.4%	37.8p
Statutory operating profit	£40.4m	£29.4m	+37.4%	£66.8m
Statutory operating margin	13.7%	13.0%	+0.7pt	12.9%
Statutory continuing EPS	19.7p	16.5p	+19.4%	34.1p
Net cash from operating activities	£31.0m	£257m	+20.6%	£67.9m
Free cash flow	£15.0m	£2.6m	£12.4m	£18.6m
Dividend per share	4.0p	3.8p	+5.3%	11.8p

\* Underlying measures are based on continuing and discontinued operations and are before exceptional items and intangible asset amortisation that arises on business combinations

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 michael.speakman@exprogroup.com  
 ed.cutts@exprogroup.com

## Investment proposition

- Global demand for energy, and specifically Oil and Gas, is forecast to grow
- Well positioned in predominantly high tech, late cycle, niche segments with major growth opportunities
- Significant global footprint and diverse IOC/NOC customer base, protects against geopolitical risk
- A "household" brand with every super-major and national oil company
- Proven management team
- Strong order book